

Overcome Your Fears

04



If you have completed the exercises in Chapter 2 you now have clarity over the passive income level you need in retirement to fund your lifestyle goals. You would have also calculated the value of Net Assets you need to accumulate by the time you retire to achieve the passive income you desire.

Now it is time to be honest with yourself and answer the following 5 questions:

Q1 Is the current value of your Net Assets (all income producing assets minus your debt) equal to or greater than the Net Asset Goal you calculated in exercise 2.2?

Yes **No**

Q2 Are you confident that your Net Assets will grow to the required level by the time you reach your desired retirement age, without you investing further and building your asset base?

Yes **No**

Q3 Are you willing to work longer than you desire?

Yes **No**



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Q4 Are you willing to accept a lower quality of life in retirement than you desire?

Yes No

Q5 Can you have the life and retirement you want without Investing for your future?

Yes No

If you answered NO to any of the questions above you cannot afford to do nothing.

Now is the time in your life to face your fears and take serious action that will see you converting your dreams into reality so that you can have the future you dream of!

